

ServiceNow User Guide

Updated 09/29/2025

About

The ITS Help Desk has implemented ServiceNow as our new IT Service Management (ITSM) tool.

This guide outlines how to use ServiceNow Portal for <u>Incidents and Service</u> <u>Requests</u>.

Visit the ServiceNow portal at https://rsccd.edu/helpdesk.

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Defining Incidents & Service Requests

The **ServiceNow Portal** is split between **Incidents and Service Requests.**

What is an Incident?



An incident is an unplanned interruption or a reduction in the quality of an IT service. It means something is broken or not working as it should.

Examples include:

- A software bug causing errors.
- A user unable to access their email.
- A computer is not able to turn on.

Incidents can be submitted through:

- Report an Issue at the ServiceNow Portal (https://rsccd.edu/helpdesk)
- Calling the ITS Help Desk at 714-564-4357 Ext 0.
- Emailing itshelpdesk@rsccd.edu from your District account.

What is a Service Request?



A service request is **for something new, or to modify an existing service**.

Examples include:

- Requesting access to an H Drive folder or new software application.
- Ordering a new computer.
- Requesting a new user account.

Service Requests can be submitted through:

- Submit a Request at the ServiceNow Portal (https://rsccd.edu/helpdesk)
- Calling the ITS Help Desk at 714-564-4357 Ext 0.

Miscategorized Incidents and Service Requests

If an Incident or Service Request was miscategorized (e.g., a Service Request was submitted as an Incident, or vice versa) -- the Help Desk will close the Incident or Service Request and require the requestor to re-create it.

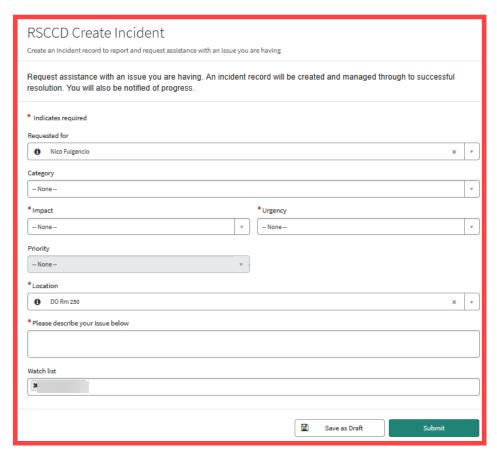
Incidents (Break/Fix Issues)

Report an Incident

- 1. Go to the ServiceNow Portal (https://rsccd.edu/helpdesk)
- 2. Select "Report an Issue."



3. On the **RSCCD Create Incident screen**, fill out the form fields.



4. If desired, use the **Watch List** to include other users in notifications and updates on the incident. You can search for users in the Watch List by First Name & Last Name.



5. When done, select **Submit**.



- 6. Once created, Your Incident will produce an Incident number (e.g., INC0012345).
- 7. You can manage this incident in the ServiceNow portal.

Update Web Bookmarks to ServiceNow portal at https://rsccd.edu/helpdesk

As we transition to ServiceNow, please update your Web Bookmarks for the ITS Help Desk portal to point to https://rsccd.edu/helpdesk. This will ensure your bookmarks route to the new ServiceNow portal.

Use the Desktop Icon for RSCCD ITS Help Desk on your District computer

If you're using a District computer, you can also use the RSCCD ITS Help Desk icon on your desktop to open a web browser window to https://rsccd.edu/helpdesk.



Report an Incident via Email or Phone Call

Alternative ways to submit an incident are to:

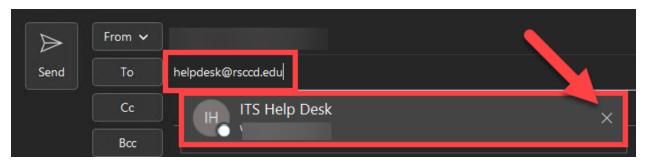
- 1. Call the ITS Help Desk number at **714-564-4357 Ext 0**.
- 2. Email itshelpdesk@rsccd.edu with your District email account.
 - a. If you're using helpdesk@rsccd.edu to send email, follow the directions to Clear the autocomplete entry in Outlook.

Clear the Autocomplete Entry in Outlook for helpdesk@rsccd.edu

As we transition to ServiceNow, please update your cached email address for helpdesk@rsccd.edu by clearing the autocomplete field in Outlook. This will ensure your emails sent to helpdesk@rsccd.edu route to the ServiceNow portal.

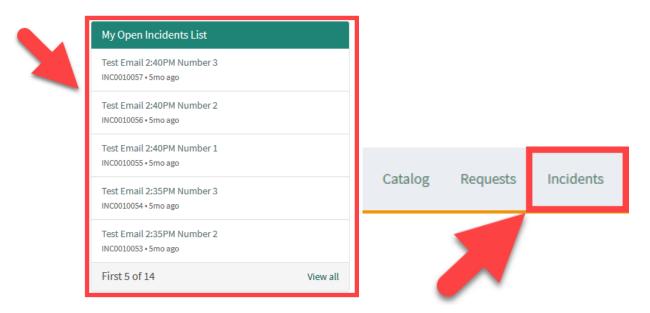
To clear your autocomplete entry for helpdesk@rsccd.edu:

- 1. Open a new email in Outlook.
- 2. Type in helpdesk@rsccd.edu or "ITS Help Desk".
- 3. Select the "X" button to clear the autocomplete entry that appears.
- 4. Manually type in helpdesk@rsccd.edu and send your email.
- 5. This will create a new autocomplete entry that points to the updated email routing for ServiceNow.

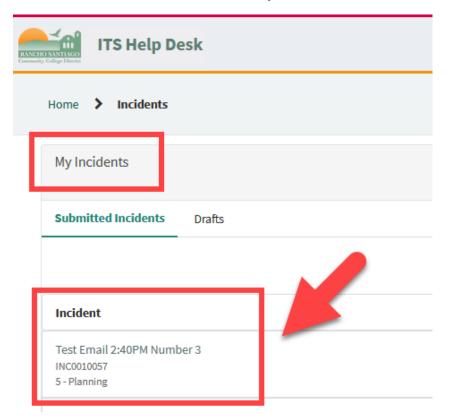


Manage an Incident

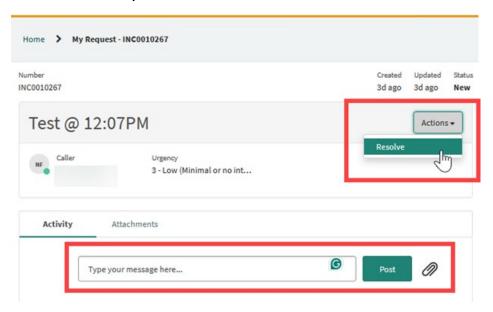
- 1. Go to the ServiceNow Portal (https://rsccd.edu/helpdesk)
- 2. Select the My Open Incidents List or the Incidents link in the menu bar.



3. Select an Incident from the My Incidents list.



4. **Post a comment** to update the incident or select **Actions > Resolve** to close the incident yourself.



Incident Lifecycle

These steps describe the incident lifecycle, and the meaning of each status type:

• Step 1: Report an Incident

a. New: Incident is logged by a requestor, but not yet investigated.

• Step 2: Incident is Assigned

a. Assigned to Tech: Incident is assigned to an ITS team member (i.e., fulfiller) for investigation and resolution.

Step 3: Work in Progress

- a. In Progress: Incident is assigned and is being investigated.
- b. On Hold: Incident requires input from another party (e.g., feedback from the requestor, order from a vendor, etc).

• Step 4: Incident Resolved

a. Resolved: A fulfiller provides a resolution for the incident.

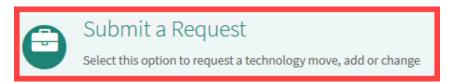
• Step 5: Incident is Closed (or Canceled)

- **a.** Closed: After an incident is Resolved for 3 business days, it is confirmed the incident is satisfactorily resolved and becomes Closed.
- **b.** Canceled: Incident is canceled because it is a duplicate, not an incident (e.g., it is really a <u>Service Request</u>), or no longer necessary to investigate.

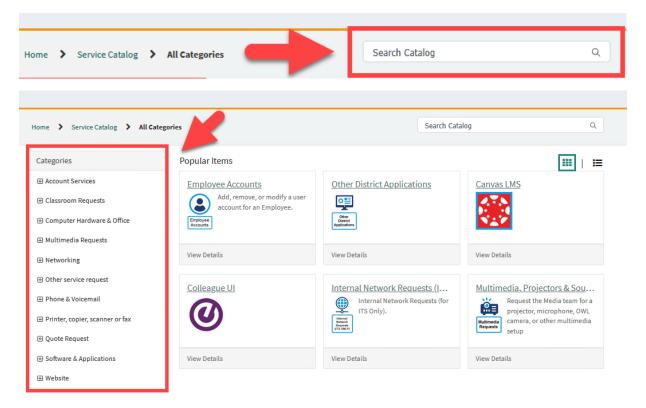
Service Requests

Submit a Service Request

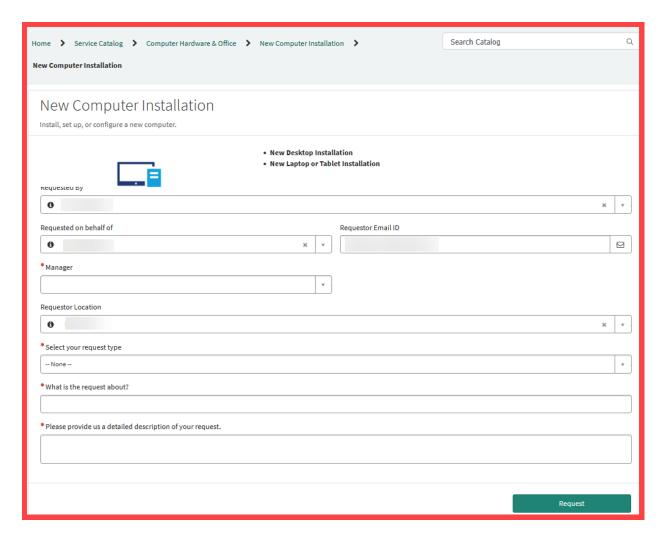
- 1. Go to the ServiceNow Portal (https://rsccd.edu/helpdesk)
- 2. Select "Submit a Request" to access the Service Catalog.



3. In the Service Catalog, use the **Search Catalog** bar to find a catalog item via keyword search, or navigate the **Categories** menu and select a catalog item (e.g., Employee Accounts).



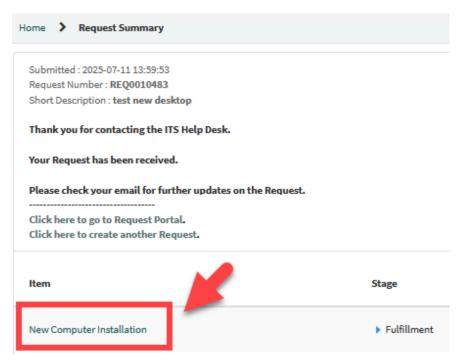
4. After selecting a Catalog Item, fill out the form fields and select a Request Type to further specify the nature of your request (e.g., New Computer Installation > New Desktop Installation).



- 5. If you want to add other users to the Watch List so they receive notifications and updates on this Request, please ask for that in the field for "Please provide a detailed description of your request."
- 6. Select the **Request** button at the bottom of the form to submit your request.



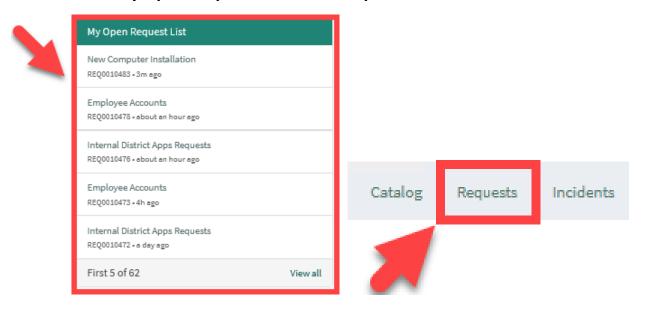
8. Your Request will produce a Request number (e.g., REQ0012345) with a request item (e.g., a New Computer Installation).



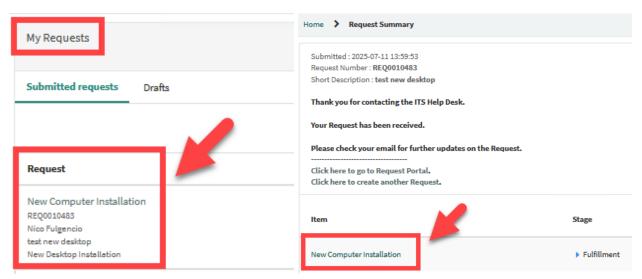
9. You can manage your Request in the ServiceNow portal.

Manage a Service Request

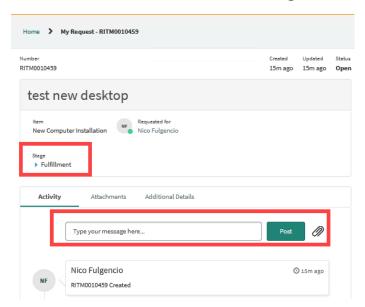
- 1. Go to the ServiceNow Portal (https://rsccd.edu/helpdesk)
- 2. Select the My Open Request List or the Requests link in the menu bar.



3. **Select a Request** from the **My Requests list,** then select the **Request Item link** to view the request item details.



4. **Post a comment** or check the **Stage** of the request on the **Item Details** page.



Service Request Workflow

These stages describe the Service Request workflow:

• Stage 1: Raise a Request

a. New: A user submits a service request from the Service Catalog.

Stage 2: Approval Process (if required)

a. Waiting for Approval: If your request requires Approval (e.g., from your supervisor or Manager), the Approver will be sent an email requesting their approval. See <u>Approval for Service Requests</u> for additional details.

Step 3: Task Creation & Assignment

 a. Fulfillment: Once approved, the catalog task(s) required to fulfill the request will be assigned to the ITS team.

• Step 4: Deployment

a. Delivery: The ITS Team is assigned, deploys the requested items, and completes necessary task(s) to complete the request.

• Step 5: Completion (or Cancellation)

- **a.** Completed: The tasks and request items have been delivered, and the request is fulfilled.
- b. Cancelled: The request cannot be fulfilled (e.g., the equipment cannot be purchased, the supervisor denies the request, etc); or the user cancels the request.

Approval for Service Requests

For Requestors

If you are a requestor submitting a Service Request that requires an Approval, the person you list as the "Manager" in the request form will be sent an email from itshelpdesk@rsccd.edu to Approve your request.



Notes about the Manager field

1. "Manager" as a Required Field:

a. The Manager field is always a required field (denoted with an asterisk *),
 but not all Service Requests require the Manager to approve them.

2. For Requestors that are Management personnel:

- a. If you are Management personnel submitting a Request on behalf of your employee -- select the employee's name in the "Requested on behalf of" field, and list yourself as their manager.
 - i. You will be sent an email to Approve the request.
- b. If you are Management personnel submitting a Request on behalf of yourself -- please select yourself in the "Requested on behalf of" field and select your own Manager in the Manager field.
 - i. Your Manager will be sent an email to Approve the request.

3. Service Requests with Multiple Levels of Approval

- a. A select number of Service Requests require multiple levels of approval.
- b. In these cases, after the Manager approves the request, it may be sent to other parties (e.g., Vice President or Vice Chancellor cabinet members or ITS personnel) for additional Approval.

Task Creation After Approval

- 1. After all Approvals have been met for a Service Request, ServiceNow will create the Tasks required for the ITS team to fulfill the request.
- 2. Tasks will not be created for the ITS team to work on until all required Approvals are met.

For Managers and Approvers

If you are an Approver for a Service Request, here is how to Approve or Deny it.

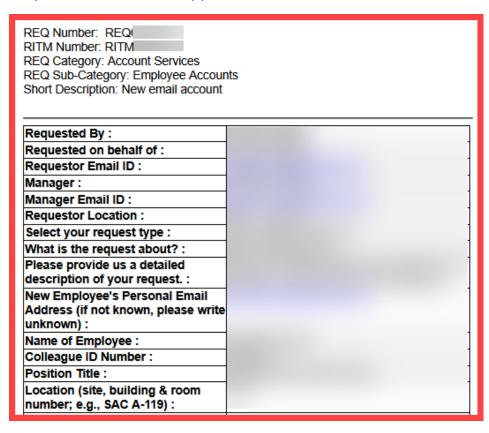
Approve Request via Email

1. Check your District email for an Approval Request email sent from itshelpdesk@rsccd.edu. The subject line will look something like this:

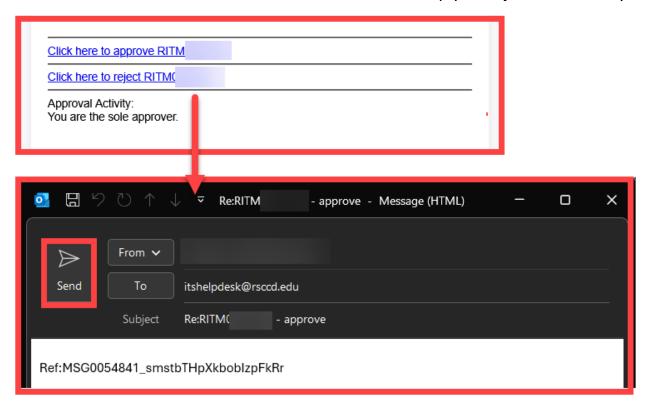
Example: $\underline{REQ0012345} \rightarrow \underline{Approval\ Request}$.

From: RSCCD ITS Help Desk <itshelpdesk@rsccd.edu>
Sent: Thursday, August 28,
To:
Subject: REQ0011205 --> Approval Request

2. The body of the email contains details about the Request Item that requires your review before approval.



- 3. At the bottom of the email, select "Click here to Approve" or "Click here to Reject" to approve or deny the request.
 - a. These links will open a new email reply with a subject line that contains the RITM number, and either "approve" or "deny".
 - b. Send this email reply as-is to approve or deny the request.
 - i. Do not alter the contents of the email reply's subject line or body.



c. If you're unable to open the link to Approve or Deny the email, or it opens to a blank web browser window, see Troubleshooting Steps for Approval Email Replies.

Troubleshooting Steps for Approval Email Replies

Issue Description

"Approve" or "Deny" links in an Approval email from ServiceNow open into a web browser like Google Chrome or Firefox, instead of Outlook desktop app.

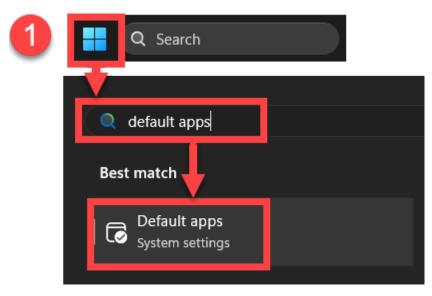
Root cause

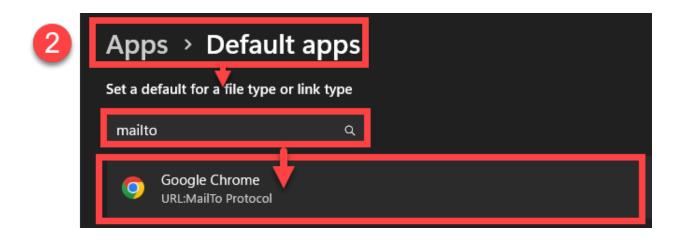
This behavior happens when the default app for <u>URL:MailTo Protocol</u> is set to a web browser instead of Outlook desktop app.

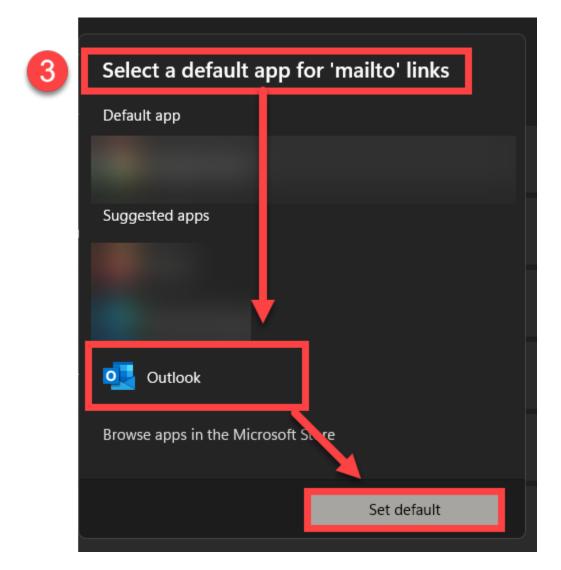
Solution

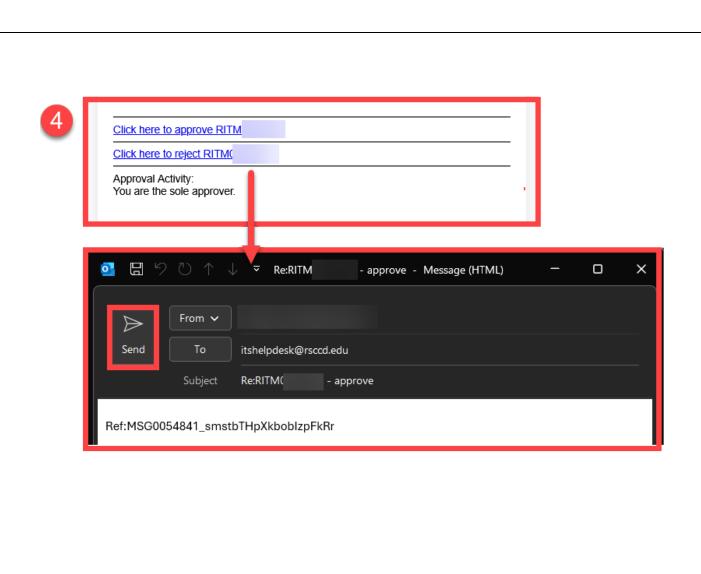
Below are the steps for how to fix this in Windows:

- In Windows, go to Start Menu > Search Bar > search for "Default Apps" > open Default Apps in System Settings
- 2. In the **Default Apps search bar**, search for **"mailto"** and open the search result for "URL:Mail To Protocol"
- When prompted to "Select a default app for 'mailto' links", select "Outlook"
 Set default
- 4. Test a mailto link by opening an Approval email from ServiceNow and see if the "Approve" link at the bottom opens an email reply in Outlook as expected.









Troubleshooting problems

Contact the ITS Help Desk

• Website: https://rsccd.edu/helpdesk

• Phone: 714-564-4357 Extension 0

• Email: itshelpdesk@rsccd.edu